

Item 1-Cover Page



Form ADV, Part 2B Brochure Supplement

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This Brochure Supplement provides information about our personnel listed below and supplements the TRADEway Brochure. You should have received a copy of that brochure. Please contact us at (877) 777-0703 if you did not receive a copy of the TRADEway Brochure or if you have questions about the contents of this Supplement.

Additional information about each person is available on the SEC's website at adviserinfo.sec.gov.

Individuals covered under this Brochure Supplement

- David Huber II
- David Huber, Sr.
- Geoffrey Nance
- Jared Russell
- Jenny Taylor
- Pete Breidt
- Ross Querry
- Blair Nightingale
- David Verbruggen
- Caleb Pritchett
- Casin South
- Denny Foster

Item 2 – Educational Background and Business Experience**Dave Huber II****Year of Birth:** 1983***Educational Background***

Dave Huber II received his Bachelor degree in Marketing from LeTourneau University in 2005, with awards in sales and leadership. He studied trading under the tutelage of TRADEway founder David Mitchell and is an Investment Advisor Representative with his series 65 licensing. He also holds a black belt and teaching certification in Shaolin Jiu-Jitsu under the World Trade Federation through Self Defense International, a testament to his commitment to discipline, mental toughness, and self-control, characteristics Dave consistently teaches are vitally important to stock trading.

Business Experience

TRADEway Chief Brand Officer, Event Speaker, IAR 2005-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

Founder and CEO of Public Ruckus, Inc.

Founder and CEO of Life Edge LLC

Exos Aerospace Systems, Vice President of Marketing Technologies

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Huber reports directly to Katie Huber, CEO. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

David Huber, Sr.

Year of Birth: 1955

Educational Background

Dave Huber Sr. attended Oklahoma State University for four years, studying humanities with an emphasis on Far Eastern Religions before realizing that path was unlikely to provide a living for his family. He first attended a TRADEway event in October 2008, which enabled him to leave Radio Shack and trade full time. He joined the TRADEway team as a speaker in 2010 and has become one of the Elite coaches. He really enjoys helping students and spending time with his kids and grandkids!

Business Experience

TRADEway IAR/Coach and Event Speaker 2010-present

David Huber Sr. spent time in fast food before moving to retail. He spent over 30 years working for Radio Shack moving up the corporate ladder. During his 31 years with Radio Shack he served in both the regular and computer divisions. He successfully managed stores all across the Central and Southeast Texas area. He managed 2 districts in Central Texas. All throughout his career he won many Divisional and Company wide awards. Most prominently, back-to-back Full Years Leaders' Club awards for overall performance. He did so by focusing on the areas of the business that were built around customer service.

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Huber reports directly to Ross Query, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Geoffrey Nance

Year of Birth: 1975

Educational Background

Geoffrey Nance holds a BA in Religion from Baylor University, and an MDIV from Southwestern Baptist Theological Seminary. He has worked with TRADEway for over 15 years, and has worked in the capacity of webinar instructor, live event speaker, coach, and mentor during that time. He is the Director of AMPT, bringing his 15+ years of experience in the markets to the table for our clients' long-term financial goals.

Business Experience

TRADEway	Coach/IAR	2010 - present
TRADEway	Director of Top Gun Elite	2015-09/2019, 07/2020-present
TRADEway	Director of Ministry Outreach	10/2019-06/2020
TRADEway	Executive Director of AMPT / Director of IARs	05/2024-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Nance reports directly to Katie Huber, CEO. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Jared Russell

Year of Birth: 1977

Educational Background

After high school Jared started college as an architecture major. After 2 years in those studies he decided being in business for himself was the right path to take instead. He began his trading career in 2011. He has worked for TRADEway for 8 years, and has worked as a webinar instructor, live event speaker and coach as well as developing multiple TRADEway products.

Business Experience

TRADEway	Director of Watch Webinars	2018-present
TRADEway	Coach/IAR	2018-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

Owner of a holiday lighting and decor business, and firework stand.

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Russell reports directly to Geoffrey Nance, Executive Director of AMPT. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Jenny Taylor

Year of Birth: 1988

Educational Background

Jenny Taylor holds a BS in Business Administration from Crown College and also holds the Series 65 licensure. She has worked at TRADEway since 2010 and has worked in the capacity of webinar instructor, live event speaker, coach, and mentor during that time as well as helping clients as their Investment Advisor Representative in TRADEway's AMPT Division.

Business Experience

TRADEway	Coach/IAR and Event Speaker	2010-present
TRADEway	AMPT IAR	2019-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mrs. Taylor reports directly to Geoffrey Nance, Executive Director of AMPT. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience**Blair Nightingale****Year of Birth:** 1984***Educational Background***

Blair Nightingale completed two years of collegiate study in Music (before playing professionally) and three years of Bible school with a focus on Ministry. He has studied the markets for nearly a decade and contributes his performance coaching expertise to the TRADEway team. As a primary presenter for TRADEway, Blair has taught thousands of aspiring traders across more than 27 cities in the United States and online.

Business Experience

TRADEway	Office Manager	2016 - 2019
TRADEway	IAR/Coach	2020 - present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Nightingale reports directly to Ross Querry, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Pete Breidt

Year of Birth: 1958

Educational Background

Pete Breidt holds a BS in Basic Sciences from the US Air Force Academy, and a MS in Business Administration from University of Central Michigan. Pete has been an active trader for 14 years with advanced knowledge of short term stock trading, dividend investing, and advanced options strategies. He is a veteran analyst of the ever-changing market environment, and how potential changes in the environment may impact current price trends.

Business Experience

TRADEway	IAR/Coach	2016 - Present
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34 years experience with national space systems as an Air Force Officer and as a support contractor. Specialized in operation and employment of advanced space systems and development of operational requirements for future national space systems.

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

Co-Owner Armada Bay Equestrian Center, LLC
Volunteer / VP of Board of Bar J POA

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Breidt reports directly to Ross Query, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

David Verbruggen

Year of Birth: 1988

Educational Background

David Verbruggen holds a BS in Aeronautical Science from LeTourneau University. He has worked for TRADEway for 5 years, and has worked in the capacity of webinar instructor, live event speaker, writer for Market Alerts, coach, and mentor during that time. David has a passion for helping people thrive in the area of finances and understanding the risks of the markets.

Business Experience

Southwest Airlines	Customer Service Supervisor	2018-2020
EXOS Aerospace	Payload Sales Specialist	2020-2022
TRADEway	Client Engagement Manager	2021 - 2023
TRADEway	Investment Advisor Representative	2021 - Present
TRADEway	Director of Charts By TRADEway	2021 - 2026
TRADEway	Director of Customer Success Dept.	2026 - Present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

Rental Income

Item 6 – Supervision

Mr. Verburggen reports directly to Ross Query, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Denny Foster

Year of Birth: 1967

Educational Background

Denny Foster took General Study Classes at Del Mar College in Corpus Christi and Wayland Baptist University. In 2017, he began his journey with TRADEway as a student and has since become a registered Investment Advisor Representative, earning his Series 65 in 2023. He has served in multiple roles with TRADEway, including coach, mentor, and support specialist. With more than 20 years of executive leadership, sales management, and entrepreneurial success across telecommunications, retail, and real estate, Denny brings a proven track record of business growth, strategic execution, and client development to the families he serves.

Business Experience

South Texas Paint and Supply	Owner	2019-Present
TRADEway	Coach	2023-Present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Foster reports directly to Ross Query, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Caleb Pritchett

Year of Birth: 1997

Educational Background

Caleb Pritchett attended Oklahoma Baptist University for the year of 2015-2016, pursuing a degree in history, before he realized how much debt he would incur in order to become a history teacher. He returned home after freshman year was complete, rediscovered trading, and will ring in his 10 year anniversary of trading live in the markets this coming December. He spends much of his time seeking to better his trading skills, often reading books, studying and modifying indicators, tinkering with options, and pushing himself to be the best trader he can be for his family and the students he teaches.

Business Experience

Full-time Trader	2019-present
TRADEway Coach/IAR	2023-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

Vice President at Trothe, Inc.

Owner and Manager at Guerrilla Trading, LLC

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Pritchett reports directly to Ross Querry, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Casin South

Year of Birth: 2000

Educational Background

Casin South attended his first *Step One: Start Your Journey* event with TRADEway while still in high school, and the company has remained his primary source of stock market education ever since. By the age of 23, he had obtained four different securities licenses, allowing him to professionally trade certain products and manage outside capital. Casin has worked with TRADEway for nearly three years. During that time, he has spoken at live events across the country, hosted live webinars on Zoom, worked one-on-one with clients to help jump-start their trading journeys, and served in the AMPT department.

Business Experience

South Company Investments LLC,	LPL Investment Consultant Assistant	2020-2023
TRADEway	IAR/Coach	2023-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

Co-Owner of South Company Investments (Real Estate)

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. South reports directly to Geoffrey Nance, Executive Director of AMPT. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience**Noah Hernandez****Year of Birth:** 2003***Educational Background***

Noah Hernandez completed Certified Pharmacy Technician training shortly after graduating high school. In 2023, he began working as a Customer Support Specialist for TRADEway, while also training in TRADEway's core education as a part of his Coach-in-Training program.

Business Experience

Pharmacy Technician	2022-2023
TRADEway Customer Support Specialist	2023-present
TRADEway Coach in-training	05/2024-present

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

None

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Hernandez reports directly to Ross Querry, Lead Investment Advisor Representative. You may contact TRADEway at 877-777-0703.

Item 2 – Educational Background and Business Experience

Ross Query

Year of Birth: 1964

Educational Background

Ross Query holds a Bachelor of Science in Exercise Science from the University of Texas at Arlington, a Master of Science in Physical Therapy from Texas Woman's University, and a Ph.D. in Biomedical Science from the University of North Texas Health Science Center.

Dr. Query began his study of the financial markets in 2009 as a student of TRADEway and has over 20 years of personal trading experience. He has been affiliated with TRADEway for more than 13 years, serving as a webinar instructor, live event speaker, educational designer, and mentor. In addition, he serves in an operational leadership capacity, supporting business strategy, program development, and organizational execution. His work includes oversight of educational delivery systems and contributing to the structure and consistency of client-facing programs.

Business Experience

UT Southwestern	Department Chair and Director of Operations	2017 - present
TRADEway	Event Speaker and Course Instructor	2013-present
TRADEway	Investment Advisory Representative	2019-present

Dr. Query has over 25 years of experience in graduate and doctoral-level education, including teaching, mentoring, and curriculum development in complex scientific and clinical disciplines. He has held senior academic and administrative roles, contributing to program development, operational planning, and organizational management. His experience includes leading teams, developing systems to support learner outcomes, and aligning educational programs with institutional objectives.

Item 3 – Disciplinary Information

None

Item 4 – Other Business Activities

Teacher at UT Southwestern

Item 5 – Additional Compensation

None

Item 6 – Supervision

Mr. Query reports directly to Geoffrey Nance, Executive Director of AMPT. You may contact TRADEway at 877-777-0703.